

WEIL, GOTSHAL & MANGES LLP
Stephen Karotkin (*pro hac vice*)
(stephen.karotkin@weil.com)
Ray C. Schrock, P.C. (*pro hac vice*)
(ray.schrock@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
Tobias S. Keller (#151445)
(tkeller@kblkllp.com)
Jane Kim (#298192)
(jkim@kblkllp.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: 415 496 6723
Fax: 650 636 9251

*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

JONES DAY
Bruce S. Bennett (SBN 105430)
(bbennett@jonesday.com)
Joshua M. Mester (SBN 194783)
(jmester@jonesday.com)
James O. Johnston (SBN 167330)
(jjohnston@jonesday.com)
555 South Flower Street
Fiftieth Floor
Los Angeles, CA 90071-2300
Tel: 213 489 3939
Fax: 213 243 2539

Attorneys for Shareholder Proponents

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF THIRD REVISED
[PROPOSED] ORDER CONFIRMING
DEBTORS' AND SHAREHOLDER
PROONENTS' JOINT CHAPTER 11
PLAN OF REORGANIZATION**

[Relates to Dkt. Nos. 7581, 7938, 8025]

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, each filed a voluntary petition for relief under chapter 11 of title 11 of the
4 United States Code with the United States Bankruptcy Court for the Northern District of California (San
5 Francisco Division) (the “**Bankruptcy Court**”).

6 **PLEASE TAKE FURTHER NOTICE** that, on September 9, 2019, PG&E Corporation and
7 Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in
8 the above-captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt.
9 No. 3841], which was thereafter amended, modified, or supplemented on September 23, 2019 and
10 November 4, 2019 [Dkt. Nos. 3966 and 4563, respectively].

11 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
12 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*
13 *2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020,
14 February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 5700, 6217,
15 6320, and 7521, respectively] (and as may be further amended, modified, or supplemented and together
16 with all exhibits and schedules thereto, the “**Plan**”).

17 **PLEASE TAKE FURTHER NOTICE** that on May 26, 2020, the Debtors filed a proposed form
18 of findings of fact, conclusions of law, and order confirming the Plan [Dkt No. 7581].

19 **PLEASE TAKE FURTHER NOTICE** that the hearing to consider confirmation of the Plan
20 (the “**Confirmation Hearing**”) commenced on May 27, 2020 at 10:00 a.m. (Prevailing Pacific Time).

21 **PLEASE TAKE FURTHER NOTICE** that on June 14, 2020, the Debtors filed a revised draft
22 proposed form of findings of fact, conclusions of law, and order confirming the Plan [Dkt No. 7938].

23 **PLEASE TAKE FURTHER NOTICE** that on June 19, 2020, the Debtors filed a second revised
24 draft proposed form of findings of fact, conclusions of law, and order confirming the Plan [Dkt No. 8025]
25 (the “**Second Revised Proposed Confirmation Order**”).

26 **PLEASE TAKE FURTHER NOTICE** that, on June 19, 2020, the Debtors filed the *Debtors’*
27 *and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated June 19, 2020* [Dkt
28 No. 8048] (the “**June 19 Plan**”).

29 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** and **Exhibit B**,
30 respectively, are a third revised proposed form of order confirming the Plan (the “**Third Revised**
31 **Proposed Confirmation Order**”) and a redline comparison of the Third Revised Proposed
32 Confirmation Order against the Second Revised Proposed Confirmation Order. The Third Revised
33 Proposed Confirmation Order has been updated to, among other things, address certain formal and
34 informal objections received by the Plan Proponents to the Plan, reflect certain resolutions reached with
35 various parties, and conform to the June 19 Plan filed contemporaneously herewith.

36 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
37 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
38 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
39 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
40 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based

parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: June 19, 2020

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

/s/ Thomas B. Rupp

Thomas B. Rupp

Attorneys for Debtors and Debtors in Possession